

SHRIRAM To, The Board of Directors, **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED** Application Form No. **44340153** ** For early closure/ extension of the Issue, refer page 35 of the Abridged Prospectus

PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES VIDE SHELF PROSPECTUS DATED JUNE 24, 2014 AND TRANCHE-I PROSPECTUS DATED JUNE 24, 2014

I/we hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGERS/LEAD BROKER'S TRADING MEMBER'S STAMP & CODE 20/1061-3	SUB-BROKER/AGENT'S STAMP & CODE 735020063	ESCROW BANK/SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S /SCSB SERIAL NO.	DATE OF RECEIPT
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1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to instruction no. 26 of this Abridged Prospectus)

First Applicant (Mr./ Ms./M/s.) _____
 Date of Birth [D][D]/[M][M]/[Y][Y][Y][Y] Age _____ years Name of Guardian (if applicant is minor) _____
 Address _____ Pin Code (Compulsory) _____
 Tel. No/ Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) Category I Category II Category III Category IV Sub Category Code (Please refer overleaf) _____

3. IN CASE OF APPLICATION IN DEMATERIALIZED FORM, PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. IN CASE OF APPLICATION TO HOLD THE NCDs IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS (Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)

NOMINATION (Please see point no. 62 of this Abridged Prospectus)
 Name of the Nominee : _____
 If Nominee is Minor, Guardian's Name : _____
 Father's/ Mother's/ Spouse's Name: _____ Occupation _____

Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)
 Bank Name, Branch : _____ MICR Code: _____
 Account No. : _____ IFSC Code : _____

5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Series (Please tick (✓))	I	II	III	IV	V	VI	VII	VIII	
Face Value/Issue Price (₹) per NCD	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	
Frequency of Interest Payment	Annual	Annual	Annual	Monthly**	Monthly**	Not Applicable	Not Applicable	Not Applicable	
Coupon (% Per annum) (A)	9.85%	10.00%	10.15%	10.71%#	10.94%#	Not Applicable	Not Applicable	Not Applicable	
Additional Incentive on Coupon (% Per annum) on Any Record Date (B)	NCD Holders who are Individuals 1.15%	NCD Holders who are Non Individuals Nil	NCD Holders who are Individuals 1.25%	NCD Holders who are Non Individuals Nil	NCD Holders who are Individuals 1.35%	NCD Holders who are Non Individuals Nil	Not Applicable	Not Applicable	
Aggregate of Coupon and Additional Incentive on any Record Date (% per annum)- (A) + (B)	11.00%	9.85%	11.25%	10.00%	11.50%	10.15%	Not Applicable	Not Applicable	
Tenor	Thirty Six Months	Sixty Months	Eighty Four Months	Sixty Months	Eighty Four Months	Thirty Six Months	Sixty Months	Eighty Four Months	
Redemption Amount (₹NCD)	Repayment of the Face Value plus any interest at the applicable Coupon that may have accrued at the Redemption Date plus Additional Incentive as may be applicable for Individual NCD Holders						NCD Holders who are Individuals ₹ 1,368.02 per NCD*	NCD Holders who are Non Individuals ₹ 1,325.90 per NCD*	NCD Holders who are Individuals ₹ 1,704.62 per NCD*
Minimum Application (No.)	₹ 10,000/- (10 NCDs) across all series taken individually or collectively								
No. of NCDs applied									
Amount Payable (₹)									
Grand Total No. of NCDs	Grand Total Amount Payable (₹) :								

* subject to applicable tax deducted at source, if any. **Monthly option shall be available only to Individuals applying for Allotment of NCDs in demat form only. # For series VI, VII and VIII, Senior Citizens (only First Allottee) will be paid an aggregate amount of ₹ 1,377.29, ₹ 1,723.87 and ₹ 2,177.70 per NCD, respectively, on the Redemption Date. # For series IV and V, Senior citizens (only First Allottee) will get a coupon of 10.94% per annum and 11.17% per annum respectively payable monthly. Senior Citizens (only First Allottees) shall be entitled to an additional yield at the rate of 0.25% p.a.

6. PAYMENT DETAILS* (Please tick (✓) any one of payment option A or B below) PAYMENT OPTION : Full Payment**

***Please write a Sole/First Applicant's Name, Phone No. and Application No. on the reverse of Cheque/DD. Applicants must use only CTS compliant instruments and refrain from using NON-CTS 2010 instruments for the payment of the Application Amount.

Amount Paid (₹ in figures) _____ (₹ in words) _____

(A) CHEQUE/ DEMAND DRAFT (DD) in favour of "Escrow Account STFC NCD VII Public Issue"
 Cheque/DD No. _____ Dated [D][D]/[M][M]/[Y][Y]
 Drawn on (Bank Name & Branch) _____

(B) ASBA
 Bank A/c No. _____
 ASBA A/c Holder Name _____
 (in case Applicant is different from ASBA A/c Holder)
 Bank Name & Branch _____

In case of non-receipt of minimum subscription, application money to be refunded shall be credited only to the bank account from which the subscription was remitted. For further information, please refer point 100 on page 35 and "Minimum Subscription" on page 39 of the Abridged Prospectus.

7A. SIGNATURE OF SOLE/FIRST APPLICANT		7B. SIGNATURE OF SECOND APPLICANT		7C. SIGNATURE OF THIRD APPLICANT		7D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) (For ASBA option ONLY)		LEAD MANAGERS/LEAD BROKERS/ SUB BROKERS/ TRADING MEMBERS/ SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system) (Mandatory)
PAN		PAN		PAN		I/we authorize the SCSB to do all acts as are necessary to make the Application in the Issue		
						1) _____ 2) _____ 3) _____		

Date : _____, 2014 PAN is mandatory including Minor's PAN in case of Application by Minor. Please refer point 26C on page 14 of the Abridged Prospectus

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED Acknowledgement Slip for Lead Managers/Lead Brokers/Sub Brokers/Trading Members/SCSB Application Form No. **44340153** **735020063**

DPID / CLID								PAN			
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Amount Paid (₹ in figures) _____ Bank & Branch _____ Stamp & Signature of Banker _____
 Cheque / DD/ASBA Bank A/c No. _____ Dated _____, 2014
 Received from Mr./Ms. _____
 Telephone / Mobile _____ Email _____

PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES VIDE SHELF PROSPECTUS DATED JUNE 24, 2014 AND TRANCHE-I PROSPECTUS DATED JUNE 24, 2014

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED	Series	I	II	III	IV	V	VI	VII	VIII	Date Stamp & Signature of Lead Managers/ Lead Brokers/Sub Brokers/Trading Members/SCSB	Name of Sole / First Applicant
	Issue Price (₹) per NCD				₹ 1,000/-						
	No. of NCDs applied for										
	Amount Payable (₹)										
	Grand Total (₹)										

Cheque / DD/ASBA Bank A/c No. _____ Dated _____, 2014
 Bank & Branch _____

Acknowledgement Slip for Applicant
 Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected.
 Application Form No. **44340153**

All future communication in connection with this application should be addressed to the Registrar to the Issue.

735020063

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

1. I/We have read, understood and agreed to the contents and terms and conditions of **SHIRAM TRANSPORT FINANCE COMPANY LIMITED Shelf Prospectus dated June 24, 2014 and Tranche-I Prospectus dated June 24, 2014 ("Prospectus")**
2. I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.
3. I/We hereby agree to accept the NCDs applied for or such lesser number as may be allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
4. I/We irrevocably give my/our authority and consent to **IDBI Trusteeship Services Limited**, to act as my/our trustees and for doing such acts as are necessary to carry out their duties in such capacity.
5. I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or Foreign National(s).
6. The application made by me/us do not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
7. In making my/our investment decision I/We have relied on my/our own examination of the company and the terms of the issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
8. I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for.

9. Additional Undertaking, in case of ASBA Applicants:

1) I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Managers/Lead Brokers/Sub Brokers and Trading Members (in Specified cities only) or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form, transfer of funds to the Public Issue Account on receipt of instruction from the Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unlock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Application, the SCSB shall reject the Application.

10. Additional Undertaking in case the Applicant wishes to hold the NCDs in physical form:

1. In terms of Section (8)(1) of the Depositories Act, 1996, I/We wish to hold the NCDs in physical form. 2. I/We confirm that the Information provided in this form is true and correct and I/We enclose herewith self attested copies of the KYC Documents. 3. I/We confirm that we do not hold any Demat Account.

As a matter of abundant caution, attention of the Investors is specifically drawn to the provisions of sub-section (1) of Section 38 of the Companies Act, 2013 which is reproduced below:

"Any person who- (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under section 447 of the Companies Act, 2013"

ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM

KYC Documents: (To be submitted only for holding NCDs in Physical Form) Self-attested copies of the following documents are required to be submitted by the Applicants as KYC Documents:

1. PAN card; 2. Proof of identification in case of Applications by or on behalf of the Central or State Government and the officials appointed by the courts and by the Applicants residing in the State of Sikkim; 3. Proof of residence: Any of the following documents shall be considered as a verifiable proof of residence: • ration card issued by the GoI; or • valid driving license issued by any transport authority of the Republic of India; or • electricity bill (not older than three months); or • landline telephone bill (not older than three months); or • valid passport issued by the GoI; or • voter's identity card issued by the GoI; or • Government ID Card; or • Defence ID Card; or • passbook or latest bank statement issued by a bank operating in India; or • registered lease and license agreement or agreement for sale or rent agreement or flat maintenance bill; or • Aadhaar Letter issued by Unique Identification Authority of India (UIDAI); 4. Self-attested copy of a cancelled cheque of the bank account to which the amounts pertaining to payment of refunds, interest and redemption as applicable, should be credited
- For further details pertaining to KYC Documents, see the section titled "Applications for Allotment of NCDs in the Physical and Dematerialized Form" on page 10 of this Abridged Prospectus.

Investor Categories:

Category I (Institutional Investors)	Sub Category Code	Category II (Non Institutional Investors) (contd...)	Sub Category Code
Resident Public Financial Institutions	11	Limited liability partnerships	25
Statutory Corporations including State Industrial Development Corporations, Commercial Banks, Co-operative Banks and Regional Rural Banks	12	Educational institutions and associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment	26
Indian Provident Funds, Pension Funds, Superannuation Funds, Gratuity Fund	13		
Indian alternative investment funds registered with SEBI	14		
Venture Capital Funds	15	Category III (High Net-worth Individuals ("HNIs"))#	Sub Category Code
Indian Insurance Companies registered with the IRDA	16	Resident Indian individuals who apply for NCDs aggregating to a value more than ₹ 5 Lacs, across all Series of NCDs	31
National Investment Fund	17	Hindu Undivided Families through the Karta who apply for NCDs aggregating to a value more than ₹ 5 Lacs, across all Series of NCDs	32
Indian Mutual Funds registered with SEBI	18		
Insurance funds set up and managed by the Indian army, navy or the air force or by the Department of Posts, India	19		
		Category IV (Retail Individual Investors)#	Sub Category Code
Category II (Non Institutional Investors)	Sub Category Code	Resident Indian individuals who apply for NCDs aggregating to a value not more than ₹ 5 Lacs, across all Series of NCDs	41
Companies, Bodies Corporate, Societies	21	Hindu Undivided Families through the Karta who apply for NCDs aggregating to a value not more than ₹ 5 Lacs, across all Series of NCDs	42
Public/private/charitable/religious trusts	22		
Resident Indian Scientific and/or industrial research organizations	23		
Partnership firms in the name of the partners	24		

#Category III and Category IV investors are collectively referred as Individuals

Issue Structure:

Series (Please tick (✓))	I	II	III	IV	V	VI	VII	VIII
Face Value/Issue Price (₹) per NCD	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-
Frequency of Interest Payment	Annual	Annual	Annual	Monthly**	Monthly**	Not Applicable	Not Applicable	Not Applicable
Coupon (% Per annum) (A)	9.85%	10.00%	10.15%	10.71%**	10.94%**	Not Applicable	Not Applicable	Not Applicable
Additional Incentive on Coupon (% Per annum) on Any Record Date (B)	NCD Holders who are Individuals 1.15%	NCD Holders who are Non Individuals Nil	NCD Holders who are Individuals 1.25%	NCD Holders who are Non Individuals Nil	NCD Holders who are Individuals 1.35%	NCD Holders who are Non Individuals Nil	Not Applicable	Not Applicable
Aggregate of Coupon and Additional Incentive on any Record Date (% per annum) = (A) + (B)	11.00%	9.85%	11.25%	10.00%	11.50%	10.15%	Not Applicable	Not Applicable
Effective Yield (% per annum) on any Record Date**	11.00%	9.85%	11.25%	10.00%	11.50%	10.15%	11.00%	9.85%
Mode of Payment of Interest and/or Redemption of NCDs	Through Various options available							
Tenor (Months)	Thirty Six Months	Sixty Months	Eighty Four Months	Sixty Months	Eighty Four Months	Thirty Six Months	Sixty Months	Eighty Four Months
Redemption Date	Thirty six months from the Deemed Date of Allotment.	Sixty months from the Deemed Date of Allotment	Eighty four months from the Deemed Date of Allotment.	Sixty months from the Deemed Date of Allotment.	Eighty four months from the Deemed Date of Allotment.	Thirty six months from the Deemed Date of Allotment.	Sixty months from the Deemed Date of Allotment.	Eighty four months from the Deemed Date of Allotment.
Redemption Amount (₹ / NCD)	Repayment of the Face Value plus any interest at the applicable Coupon that may have accrued at the Redemption Date plus Additional Incentive as may be applicable for Individual NCD Holders							
Security	The principal amount of the NCDs to be issued in terms of the Tranche-I Prospectus with all interest due on the NCDs shall be secured by way of first charge in favour of the Debenture Trustee on an identified immovable property and specified future receivables of our Company as may be decided mutually by our Company and the Debenture Trustee. Our Company will create appropriate security in favour of the Debenture Trustee for the NCD Holders on the assets adequate to ensure 100% asset cover for the NCDs along with the interest due thereon, which shall be free from any encumbrances. For further details please refer to the section titled "Terms of the Issue - Security" on page 37 of the Tranche-I Prospectus.							
Seniority	Senior, (to clarify, the claims of the NCD Holders shall be superior to the claims of any unsecured creditors, subject to applicable statutory and/or regulatory requirements). The NCDs would constitute direct and secured obligations of ours and shall rank pari passu inter se, and subject to any obligations under applicable statutory and/or regulatory requirements, shall also, with regard to the amount invested, be secured by way of first charge on the identified immovable property and the specified future loan receivables of our Company.							

* subject to applicable tax deducted at source, if any.

Monthly option shall be available only to **Individuals applying for Allotment of NCDs in demat form only.

*** Senior Citizens (only First Allottees) shall be entitled to an additional yield at the rate of 0.25% per annum

For series VI, VII and VIII, Senior Citizens (only First Allottee) will be paid an aggregate amount of ₹ 1,377.29, ₹ 1,723.87 and ₹ 2,177.70 per NCD, respectively, on the Redemption Date.

For series IV and V, Senior citizens (only First Allottee) will get a coupon of 10.94% per annum and 11.17% per annum respectively payable monthly.

Basis of Allotment :

For details, please refer to instruction 37 on page 21 of this Abridged Prospectus.

The details of the collection centers of the Escrow Collection Banks shall be available on the website of NSE and BSE at www.nseindia.com and www.bseindia.com, respectively.

TEAR HERE

- While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers/Lead Brokers/Sub Brokers/Trading Member/SCSB matches with the date stamp on the Acknowledgement Slip
- In case of queries related to allotment/ credit of Allotted NCD/Refund, the Applicants should contact Registrar to the Issue.
- In case of ASBA Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.
- In case of queries related to upload of ASBA Applications submitted to the Lead Managers/Lead Brokers/Sub Brokers/Trading Members Applicants should contact the relevant Lead Managers/Lead Brokers/Sub Brokers/Trading Members.
- Acknowledgement is subject to realisation of Cheque/DD/Availability of Funds in the ASBA account

COMPANY CONTACT DETAILS

Shriram Transport Finance Company Limited,
Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600004
Tel No: +91 44 2499 0356 **Fax:** +91 44 2499 3272
Website: www.stfc.in **Compliance Officer and Contact Person:** Mr. Vivek Madhukar Achwal; **E-mail:** stfncd7comp@stfc.in

REGISTRAR CONTACT DETAILS

Integrated Enterprises (India) Limited
 2nd Floor, Kences Towers, No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017; **Tel:** + 91 44 28140801 to 803; **Fax:** +91 44 28142479; **Email:** stfcipo@integratedindia.in; **Investor Grievance Email:** sureshabu@integratedindia.in; **Website:** www.integratedindia.in; **Contact Person:** Ms. Anusha N / Mr. Sriram S
 SEBI Registration No: INR00000544